



# Job Aid

**Claim Totals Page – Claims Connect**

Issue 1  
June 7, 2023

# Claim Totals Page in Claims Connect

This job aid will guide company administrators and users through the changes to how Claim Totals operate for newly created claims in Claims Connect.

The following tasks are described in this document:

- Setting new Claim Totals Page defaults as a company administrator
- Configuring the deductible within a Claim or Estimate
- Selecting and applying Estimates to the Claim Totals Page
- Modifying the layout of the Claim Totals Page
- Printing the Claim Totals Page with an Estimate

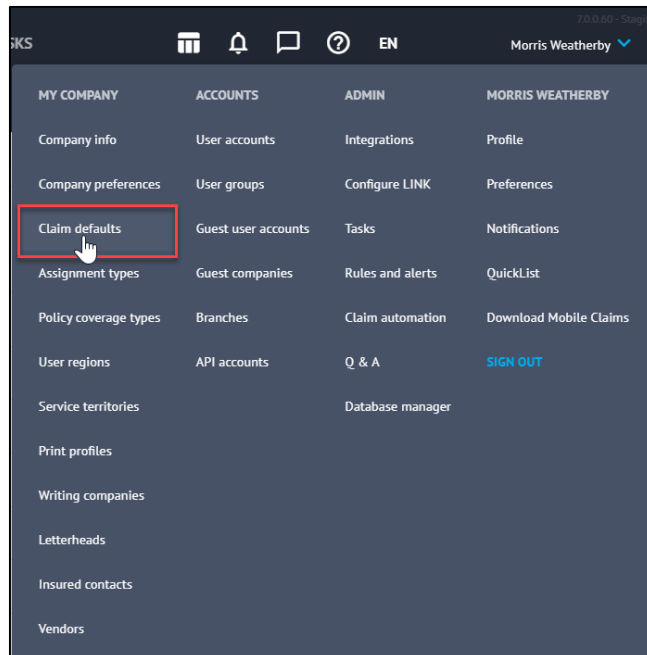
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**Note:** This document was created using a demo insurance company with generic settings. Keep in mind that your screens may appear slightly different. Please refer to your specific carrier guidelines for proper claim and estimate settings.

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## Setting new Claim Totals Page defaults as a company administrator

1. Navigate to the Claim Defaults page.



2. On the **Estimating** tab, scroll down to the **Estimates** section.

The screenshot shows the 'Claim Defaults' window with the 'Estimating' tab selected. The 'Estimates' section is highlighted with a red box. It contains the following settings:

- ☐ Automatically lock estimates when estimate status reaches **Completed** ▼
- ☒ Display draft watermark when non-completed estimates are printed
- ☐ Force users to complete or cancel estimates before completing assignment
- ☐ Force users to complete or cancel assignments before closing claim
- ☒ Automatically associate deductibles to the first estimate of each company
- ☒ Automatically add estimates to the claim totals when estimate status reaches **Ready for review and higher** ▼

Below the 'Estimates' section is the 'Paid When Incurred Item Reasons' section, which is currently empty. At the bottom of the window, the 'Estimating' tab is highlighted in the navigation bar.

3. Click the checkbox next to **Automatically associate deductibles to the first estimate of each company** to set this as a default setting for deductible application to estimates.

This close-up view of the 'Estimates' section shows the checkbox for 'Automatically associate deductibles to the first estimate of each company' being clicked. The checkbox is now checked, and the entire section is highlighted with a red border.

4. Click the checkbox next to **Automatically add estimates to the claim totals when the estimate status reaches...** to turn this setting on for automatically adding estimates to the claim totals.

This close-up view shows the checkbox for 'Automatically add estimates to the claim totals when estimate status reaches Ready for review and higher' being clicked. The checkbox is now checked, and the entire section is highlighted with a red border.

Click the dropdown menu to be presented with the different status options available for this setting and choose the status that will work best for your company.

**Estimates**

- ☐ Automatically lock estimates when estimate status reaches Completed
- ☒ Display draft watermark when non-completed estimates are printed
- ☐ Force users to complete or cancel estimates before completing assignment
- ☐ Force users to complete or cancel assignments before closing claim
- ☒ Automatically associate deductibles to the first estimate of each company
- ☒ Automatically add estimates to the claim totals when estimate status reaches Ready for review and higher

**Paid When Incurred Item Reasons**

5. Click **Save** to save the changes to Claim Defaults.

**Claim Defaults**

NOTE: These settings will be applied as default values to newly created claims only. They will not affect any claims already created in the system.

**Estimates**

- ☐ Automatically lock estimates when estimate status reaches Completed
- ☒ Display draft watermark when non-completed estimates are printed
- ☐ Force users to complete or cancel estimates before completing assignment
- ☐ Force users to complete or cancel assignments before closing claim
- ☒ Automatically associate deductibles to the first estimate of each company
- ☒ Automatically add estimates to the claim totals when estimate status reaches Ready for review and higher

**Save** **Cancel**

## Configuring the deductible within a Claim or Estimate

1. Within the **Loss Summary** page of a Claim, scroll down to the **Policy** section and click to expand.

**CLAIM**  
20250526-1328

**LOSS SUMMARY**

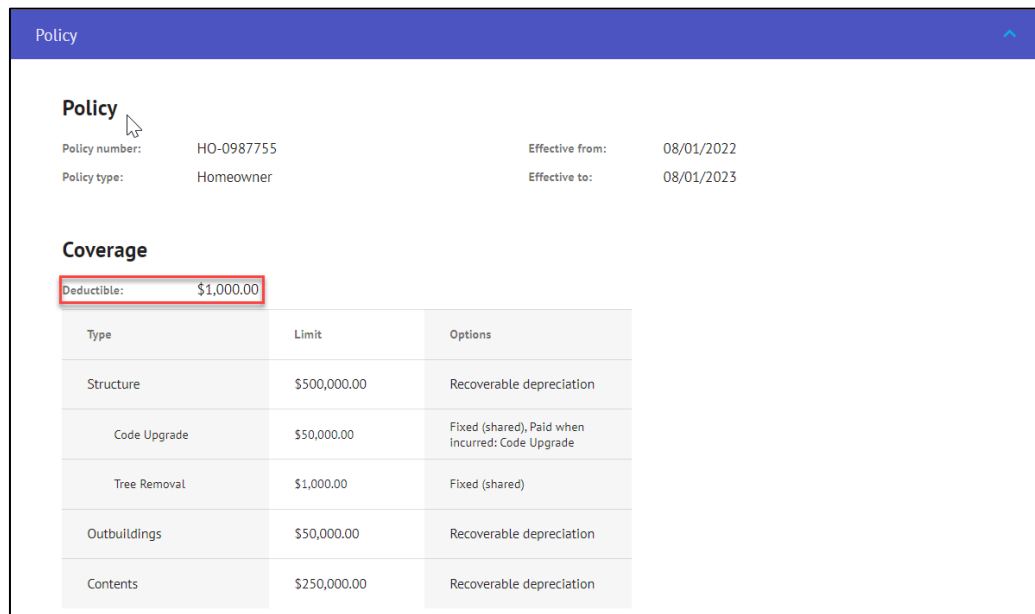
Last name: Willis  
Address: 5711 Wilshire Dr, Madison, Wisconsin, 53711

**Adjuster Information**  
Adjuster: Morris Weatherby (AID Insurance Company)  
License number: WI12345  
Email: [redacted]

**Insured contact information**  
Insured contact: AID Insurance Company - Originator  
Name: AID Insurance Company  
Phone: (860) 555-9876  
Email: [redacted]

**Policy**

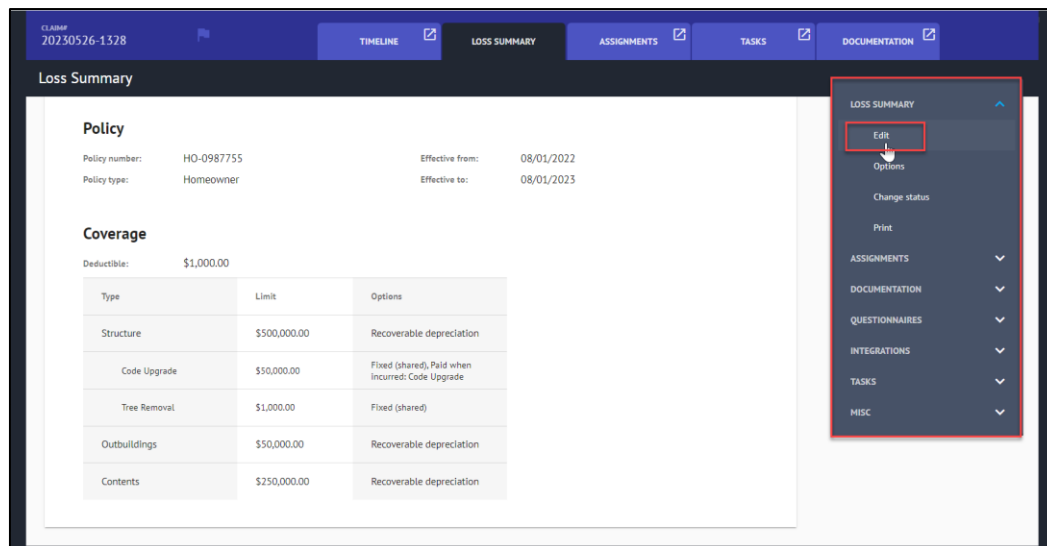
2. Once expanded, the coverage and deductible information will be visible.



The screenshot shows a 'Policy' page with a blue header. Below the header, the 'Policy' section displays 'Policy number: HO-0987755' and 'Policy type: Homeowner'. To the right, 'Effective from: 08/01/2022' and 'Effective to: 08/01/2023' are shown. The 'Coverage' section features a 'Deductible: \$1,000.00' field highlighted with a red box. Below this is a table with three columns: 'Type', 'Limit', and 'Options'.

Type	Limit	Options
Structure	\$500,000.00	Recoverable depreciation
Code Upgrade	\$50,000.00	Fixed (shared), Paid when Incurred: Code Upgrade
Tree Removal	\$1,000.00	Fixed (shared)
Outbuildings	\$50,000.00	Recoverable depreciation
Contents	\$250,000.00	Recoverable depreciation

3. In the dropdown menu in the upper righthand corner, open the **Loss Summary** section and click **Edit**. This will allow the ability to change the deductible settings at the Claim level.



The screenshot shows the 'Loss Summary' page with a blue header. The 'Loss Summary' tab is selected. The 'Policy' section displays 'Policy number: HO-0987755' and 'Policy type: Homeowner'. To the right, 'Effective from: 08/01/2022' and 'Effective to: 08/01/2023' are shown. The 'Coverage' section features a 'Deductible: \$1,000.00' field. Below this is a table with three columns: 'Type', 'Limit', and 'Options'.

Type	Limit	Options
Structure	\$500,000.00	Recoverable depreciation
Code Upgrade	\$50,000.00	Fixed (shared), Paid when Incurred: Code Upgrade
Tree Removal	\$1,000.00	Fixed (shared)
Outbuildings	\$50,000.00	Recoverable depreciation
Contents	\$250,000.00	Recoverable depreciation

A dropdown menu is open on the right side of the page, showing the 'LOSS SUMMARY' section. The 'Edit' option is highlighted with a red box.

4. The Claim Deductible settings are now editable.

To apply a Flat deductible across the claim, check the box next to **Use flat deductible** and select the deductible type and amount from the dropdown menus.

A screenshot of a software interface showing the 'Use flat deductible' checkbox checked. A red box highlights the checkbox and the 'Deductible Type' dropdown menu, which is set to 'Fixed'. The 'Deductible' field next to it shows '1000.00'. Below this, the 'Coverage' section is visible with a table header.

Type	Limit	Deductible	Reserve	Options
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If **Use flat deductible** is left unchecked, a Deductible column will appear in the **Coverage** section.

A screenshot of the same software interface with the 'Use flat deductible' checkbox unchecked. A red box highlights the checkbox. Below, the 'Coverage' section shows a table with a 'Deductible' column highlighted by a red box. The table has three rows: 'Structure' with a limit of \$500,000.00, 'Code Upgrade' with a limit of \$50,000.00, and 'Tree Removal' with a limit of \$1,000.00.

Type	Limit	Deductible	Reserve	Options
Structure	\$500,000.00			Recoverable depreciation
Code Upgrade	\$50,000.00			Fixed (shared), Paid when Incurred: Code Upgrade
Tree Removal	\$1,000.00			Fixed (shared)

Select the **Coverage Type** that you wish to apply the deductible to and type the amount in the **Deductible** field.

A screenshot of the software interface showing the 'Structure' coverage type selected. A red box highlights the 'Deductible' field, which is currently empty and has a cursor inside. The 'Deductible Type' is set to 'Fixed'. Below the field, there are checkboxes for 'Recoverable Depreciation' (checked) and 'Default' (unchecked). The 'Paid When Incurred' checkbox is also visible. At the bottom right, there are 'REMOVE' and 'CLOSE' buttons.

Type	Limit	Deductible	Reserve	Options
Structure	\$500,000.00			Recoverable depreciation

The deductible will now display in the Deductible column. Click **Close** to minimize the Coverage section.

The screenshot shows a table with columns: Type, Limit, Deductible, Reserve, and Options. The 'Deductible' column contains the value '\$1,000.00'. Below the table, there is a form with fields for 'Type' (Structure), 'Name' (Structure), 'Limit' (\$500,000.00), and 'Reserve'. The 'Deductible Type' is set to 'Fixed' with a value of '\$1,000.00'. There are checkboxes for 'Recoverable Depreciation' (checked) and 'Default' (unchecked). A 'Paid When Incurred' checkbox is also present. At the bottom right, there are 'REMOVE' and 'CLOSE' buttons. The 'CLOSE' button is highlighted with a red box.

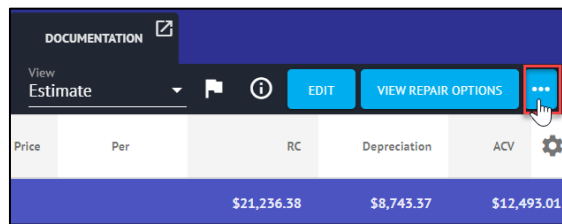
Click **Save** to save any changes made to the Deductible or Loss Summary Page.

The screenshot shows a 'Save your changes?' dialog box with 'CANCEL' and 'SAVE' buttons. The 'SAVE' button is highlighted with a red box. Below the dialog box, there is a 'Policy' section.

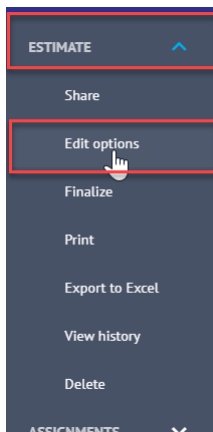
5. To make adjustments to the deductible at the Estimate Level, select an **Estimate** to open from the **Documentation** tab.

The screenshot shows the 'Documentation' tab with a list of estimates. The 'Exterior Estimate' is highlighted with a red box. The list includes: 'Exterior Estimate' (\$26,841.79), 'Interior Estimate' (\$2,529.80), 'Contents' (\$0.00), and 'Claim Totals' (\$29,371.59). Each estimate is represented by a card with a document icon and a status label (COMPLETED or IN PROGRESS).

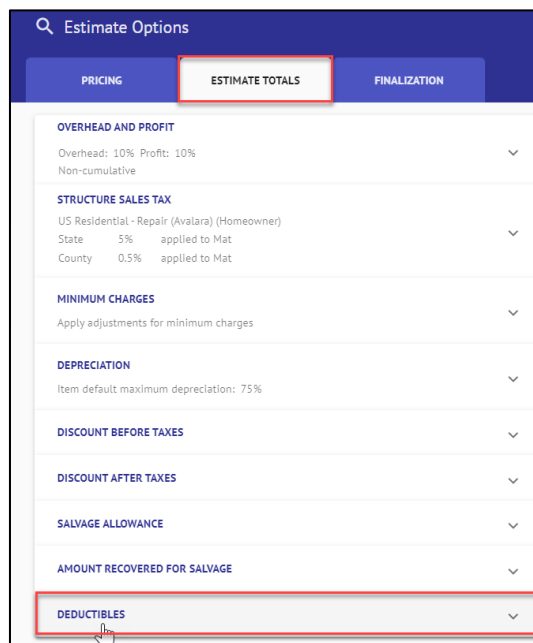
6. On the Estimate page, next select the **Ellipsis** button.



7. Click **Edit options** from Estimate section of the menu to open the Estimate Options blade.



8. Within the Estimate Options blade, open the Estimate Totals tab and then click **Deductibles**.



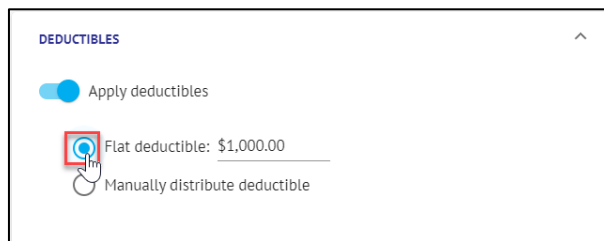
9. To apply the Claim deductible to that specific estimate, toggle **Apply deductibles** on.



DEDUCTIBLES

☒ Apply deductibles

10. Select the radio button next to **Flat deductible** to have the system distribute the full deductible throughout the estimate, or select the radio button next to **Manually distribute deductible** to manually set the amount of deductible to be applied across the coverages used in that estimate.

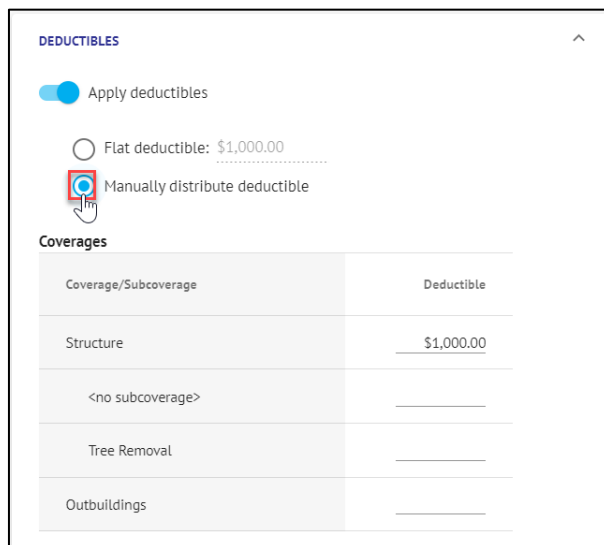


DEDUCTIBLES

☒ Apply deductibles

☒ Flat deductible: \$1,000.00

☐ Manually distribute deductible



DEDUCTIBLES

☒ Apply deductibles

☐ Flat deductible: \$1,000.00

☒ Manually distribute deductible

**Coverages**

Coverage/Subcoverage	Deductible
Structure	\$1,000.00
<no subcoverage>	
Tree Removal	
Outbuildings	

11. If Manually distribute deductible was selected, then enter the desired amounts into the fields in the **Deductible** column.

**DEDUCTIBLES**

☒ Apply deductibles

☐ Flat deductible: \$1,000.00

☒ Manually distribute deductible

**Coverages**

Coverage/Subcoverage	Deductible
Structure	
<no subcoverage>	500.00
Tree Removal	\$250.00
Outbuildings	\$250.00

**Note:** If the total amount allocated amongst the coverages is higher than the claim's flat deductible, a warning message will be displayed.

**DEDUCTIBLES**

☒ Apply deductibles

☐ Flat deductible: \$1,000.00

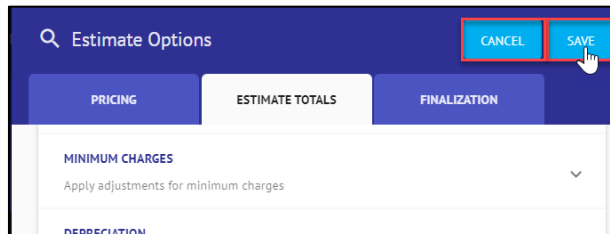
☒ Manually distribute deductible

**Coverages**

Coverage/Subcoverage	Deductible
Structure	
<no subcoverage>	\$750.00
Tree Removal	\$250.00
Outbuildings	\$250.00

Warning: the sum of the values entered is greater than the claim's flat deductible: \$1,000.00

12. Click **Save** to save the changes made & close the window, or **Cancel** to discard the changes & close the window.



Estimate Options

CANCEL SAVE

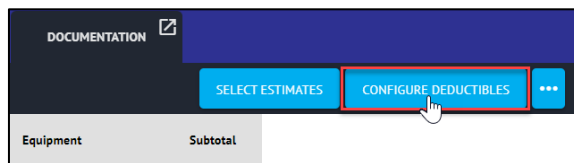
PRICING ESTIMATE TOTALS FINALIZATION

MINIMUM CHARGES

Apply adjustments for minimum charges

DEPRECIATION

13. To configure the deductibles further or verify the application of the deductibles throughout the claim, click **Configure Deductibles** on the Claim Totals Page.

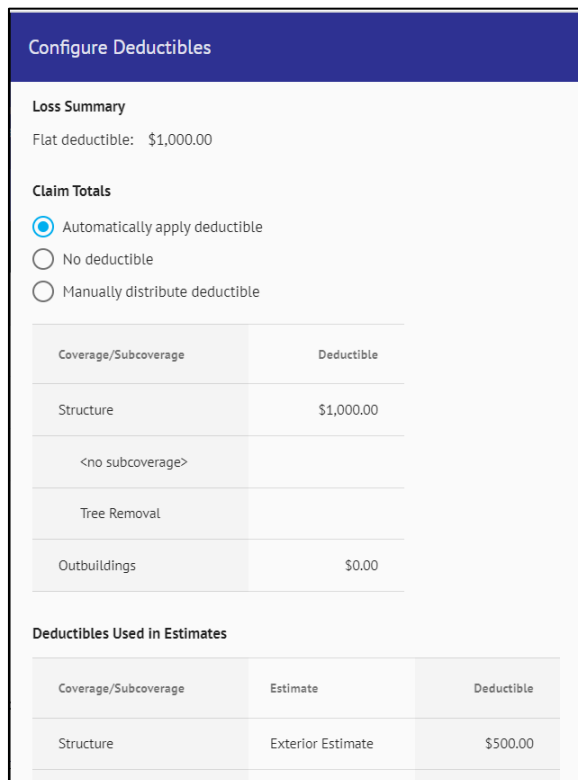


DOCUMENTATION

SELECT ESTIMATES CONFIGURE DEDUCTIBLES ...

Equipment	Subtotal
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14. The Configure Deductibles blade will open from the right and the user will see the current Deductible configuration of the Claim – the deductible amount and how the deductible is being applied across coverages and estimates.



Configure Deductibles

Loss Summary

Flat deductible: \$1,000.00

Claim Totals

☒ Automatically apply deductible

☐ No deductible

☐ Manually distribute deductible

Coverage/Subcoverage	Deductible
Structure	\$1,000.00
<no subcoverage>	
Tree Removal	
Outbuildings	\$0.00

Deductibles Used in Estimates

Coverage/Subcoverage	Estimate	Deductible
Structure	Exterior Estimate	\$500.00

15. Select the radio button next to the deductible configuration option that is needed for the claim.

**Automatically apply deductible** will allow the system to distribute the deductible to the coverages/estimates as needed.

**Claim Totals**

☒ Automatically apply deductible  
☐ No deductible  
☐ Manually distribute deductible

Coverage/Subcoverage	Deductible
Structure	\$1,000.00
<no subcoverage>	
Tree Removal	
Outbuildings	\$0.00

**No deductible** will remove the deductible from being applied to the claim at all.

**Claim Totals**

☐ Automatically apply deductible  
☒ No deductible  
☐ Manually distribute deductible

Coverage/Subcoverage	Deductible
Structure	\$0.00
<no subcoverage>	
Tree Removal	
Outbuildings	\$0.00

**Manually distribute deductible** will allow the user to type the amounts to be distributed to each coverage/subcoverage.

**Claim Totals**

☐ Automatically apply deductible  
☐ No deductible  
☒ Manually distribute deductible

Coverage/Subcoverage	Deductible
Structure	<input type="text"/> \$0.00
<no subcoverage>	<input type="text"/>
Tree Removal	<input type="text"/>
Outbuildings	<input type="text"/> \$0.00

16. If **Manually distribute deductible** is selected, type the monetary amounts into the fields of the Deductible column.

**Claim Totals**

☐ Automatically apply deductible

☐ No deductible

☒ Manually distribute deductible

Coverage/Subcoverage	Deductible
Structure	
<no subcoverage>	\$250.00
Tree Removal	\$500.00
Outbuildings	250.00

**Note:** If the total amount allocated amongst the coverages is higher than the claim's flat deductible, a warning message will be displayed.

☒ Manually distribute deductible

Coverage/Subcoverage	Deductible
Structure	
<no subcoverage>	\$750.00
Tree Removal	500.00
Outbuildings	\$250.00

Warning: the sum of the values entered does not match the claim's flat deductible: \$1,000.00.

17. Click **OK** to save and apply the settings to the Claim Totals, or click **Cancel** to discard any changes.

**Configure Deductibles**

**Loss Summary**

Flat deductible: \$1,000.00

**Claim Totals**

☐ Automatically apply deductible

☐ No deductible

☒ Manually distribute deductible

18. View the **Estimate Totals** page to see the deductible applied to that estimate.

### Flat Deductible

Exterior Estimate	
<a href="#">View Options</a>	
County 0.500% (applies to materials only, some items overridden):	\$56.55 ▲
<b>Subtotal:</b>	<b>\$22,471.81</b>
Add 10.00% overhead:	\$2,184.99
Add 10.00% profit:	\$2,184.99
<b>Replacement Cost Value:</b>	<b>\$26,841.79</b>
Replacement Cost on Coverage Structure (\$500,000.00 limit):	\$20,665.12
Less Recoverable Depreciation:	(\$6,788.36)
<b>Net Actual Cash Value on Coverage Structure:</b>	<b>\$13,876.76</b>
<b>Estimate Total on Coverage Structure:</b>	<b>\$13,876.76</b>
Recoverable Depreciation	\$6,788.36
Net Coverage Structure if Depreciation Is Recovered:	\$20,665.12
<b>Estimate Total on Coverage Structure if Depreciation Is Recovered:</b>	<b>\$20,665.12</b>
Replacement Cost on Coverage Outbuildings (\$50,000.00 limit):	\$6,176.67
Less Recoverable Depreciation:	(\$2,172.21)
<b>Net Actual Cash Value on Coverage Outbuildings:</b>	<b>\$4,004.46</b>
<b>Estimate Total on Coverage Outbuildings:</b>	<b>\$4,004.46</b>
Recoverable Depreciation	\$2,172.21
Net Coverage Outbuildings if Depreciation Is Recovered:	\$6,176.67
<b>Estimate Total on Coverage Outbuildings if Depreciation Is Recovered:</b>	<b>\$6,176.67</b>
<b>Deductible</b>	<b>(\$1,000.00)</b>
<b>Net Estimate:</b>	<b>\$16,881.22</b>
Total Net Recoverable Depreciation:	\$8,960.57
<b>Net Estimate if Depreciation Is Recovered:</b>	<b>\$25,841.79</b>
Totals Summary (All)	

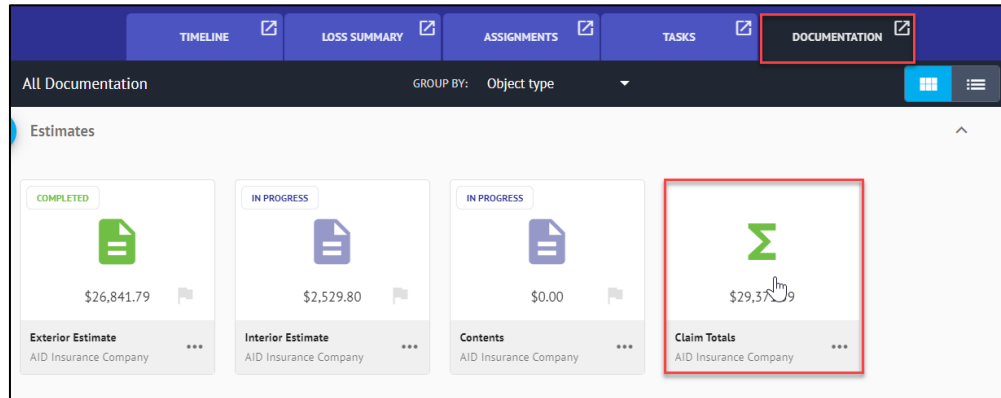
## Manually distributed deductible

Exterior Estimate	
	<a href="#">View Options</a>
Add 10.00% overhead:	\$2,184.99 ▲
Add 10.00% profit:	\$2,184.99
<b>Replacement Cost Value:</b>	<b>\$26,841.79</b>
Replacement Cost on Coverage Structure (\$500,000.00 limit):	\$20,665.12
Less Recoverable Depreciation:	(\$6,788.36)
<b>Net Actual Cash Value on Coverage Structure:</b>	<b>\$13,876.76</b>
Coverage Deductible (\$500.00) applied:	(\$500.00)
Net Actual Cash Value on Coverage after Deductible:	\$13,376.76
<b>Estimate Total on Coverage Structure:</b>	<b>\$13,376.76</b>
Recoverable Depreciation	\$6,788.36
Net Coverage Structure after Deductible if Depreciation Is Recovered:	\$20,165.12
<b>Estimate Total on Coverage Structure if Depreciation Is Recovered:</b>	<b>\$20,165.12</b>
Replacement Cost on Coverage Outbuildings (\$50,000.00 limit):	\$6,176.67
Less Recoverable Depreciation:	(\$2,172.21)
<b>Net Actual Cash Value on Coverage Outbuildings:</b>	<b>\$4,004.46</b>
Coverage Deductible (\$500.00) applied:	(\$500.00)
Net Actual Cash Value on Coverage after Deductible:	\$3,504.46
<b>Estimate Total on Coverage Outbuildings:</b>	<b>\$3,504.46</b>
Recoverable Depreciation	\$2,172.21
Net Coverage Outbuildings after Deductible if Depreciation Is Recovered:	\$5,676.67
<b>Estimate Total on Coverage Outbuildings if Depreciation Is Recovered:</b>	<b>\$5,676.67</b>
<b>Net Estimate:</b>	<b>\$16,881.22</b>
Total Net Recoverable Depreciation:	\$8,960.57
<b>Net Estimate if Depreciation Is Recovered:</b>	<b>\$25,841.79</b>
Totals	Summary (All)

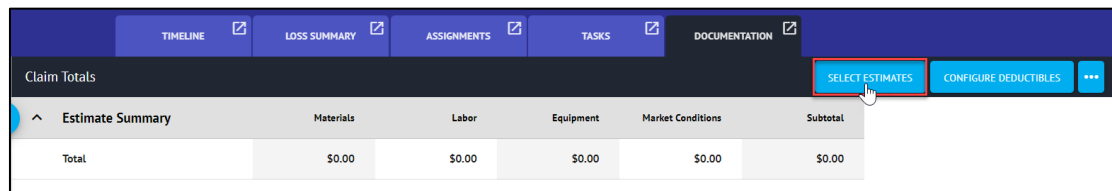
**Note:** Where the deductible is viewed on the Estimate Totals page is dependent on the selection made from the Estimate Options blade in Step 10.

## Selecting and applying Estimates to the Claim Totals Page

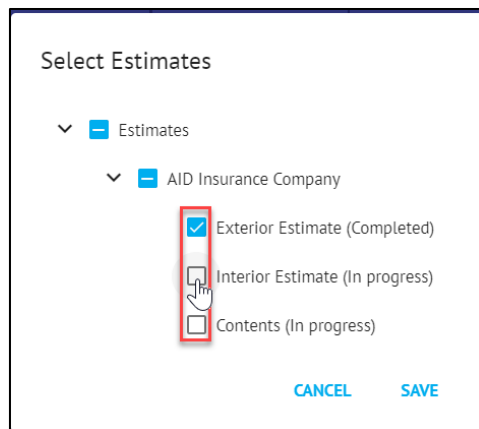
1. Open **Claim Totals** from the Estimates section of the Documentation tab.



2. Click **Select Estimates** at the top of the page.



3. Check the boxes next to the Estimates that you wish to have added to the Claim Totals and to display on the Claim Totals Page.



**Note:** Depending on the Originator Company claim default settings, checkboxes next to certain estimates may default to 'Checked' based on the status of the estimate.

4. Click **Save** to save the selections & close the window.

Select Estimates

Estimates

AID Insurance Company

☒ Exterior Estimate (Completed)

☒ Interior Estimate (In progress)

☐ Contents (In progress)

CANCEL **SAVE**

5. View the selected Estimates now on the Claim Totals Page. The top portion of the page displays the **Estimate Summary**.

Claim Totals						SELECT ESTIMATES
Estimate Summary						
	Materials	Labor	Equipment	Market Conditions	Subtotal	
<a href="#">Exterior Estimate</a>	\$9,651.41	\$11,657.97	\$540.48	\$0.00	\$21,849.86	
<a href="#">Interior Estimate</a>	\$229.19	\$1,866.52	\$1.94	\$0.00	\$2,097.65	
Total	\$9,880.60	\$13,524.49	\$542.42	\$0.00	\$23,947.51	
State:					\$576.88	
County:					\$57.68	
Total taxes:					\$634.56	
Overhead:					\$2,394.76	
Profit:					\$2,394.76	
Replacement cost value:					\$29,371.59	
Less Recoverable depreciation (including taxes):						\$(9,458.53)

**Note:** For quick access back to the Estimate to make any revisions, click the blue link of the Estimate name.

6. Scroll down to view the **Coverage Summary** portion of the Claim Totals Page.

Claim Totals SELECT ESTIMATES

Applied deductible: \$ (1,000.00)

Net actual cash value: \$18,913.06

Amount payable if depreciation is recovered: \$28,371.59

Additional amount payable if recovered: \$9,458.53

Coverage Summary	RC	Recoverable Depreciation	Applied Deductible	Net ACV	Payable If Recovered
Structure (limit: \$500,000.00)	\$23,194.92	<span>\$ (7,286.32)</span>	<span>\$ (1,000.00)</span>	\$14,908.60	\$22,194.92
Tree Removal (sublimit: \$1,000.00)	\$1,816.60	\$0.00	<span>\$ (816.60)</span>	\$1,000.00	\$1,000.00
No Subcoverage	\$21,378.32	<span>\$ (7,286.32)</span>	<span>\$ (183.40)</span>	\$13,908.60	\$21,194.92
Outbuildings (limit: \$50,000.00)	\$6,176.67	<span>\$ (2,172.21)</span>	\$0.00	\$4,004.46	\$6,176.67
Total	\$29,371.59	<span>\$ (9,458.53)</span>	<span>\$ (1,000.00)</span>	\$18,913.06	\$28,371.59

## Modifying the layout of the Claim Totals Page

1. Navigate to the Claim Totals Page from the Documentation tab.

Documentation

All Documentation GROUP BY: Object type

Estimates

COMPLETED

\$26,841.79

Exterior Estimate

AID Insurance Company

IN PROGRESS

\$2,529.80

Interior Estimate

AID Insurance Company

IN PROGRESS

\$0.00

Contents

AID Insurance Company

**\$29,371.59**

**Claim Totals**

AID Insurance Company

2. Click the **Ellipsis** button at the top of the page and select **Options** from the Claim Totals section of the menu.

CONFIGURE DEDUCTIBLES ...

CLAIM TOTALS

Options

ASSIGNMENTS

DOCUMENTATION

QUESTIONNAIRES

INTEGRATIONS

TASKS

MISC

3. From the **Options** window, several layout options are presented.

Options

**Estimate Summary**

☐ Hide price components

☐ Hide price components if 0

☐ Include taxes and O&P

**Totals**

☐ Hide separate taxes

**Coverage Summary**

☐ Hide coverage summary

[CANCEL](#) [APPLY](#)

4. Toggle the switch next to the options that you wish to apply to your Claim Totals Page.

**Hide Price Components** will remove the Materials, Labor, Equipment & Market Conditions columns from view in the Estimate Summary section.

**Estimate Summary**

☒ Hide price components

Claim Totals		SELECT E
^ Estimate Summary		Subtotal
<a href="#">Exterior Estimate</a>		\$21,849.86
<a href="#">Interior Estimate</a>		\$2,097.65
Total		\$23,947.51
State:		\$576.88
County:		\$57.68
Total taxes:		\$634.56
Overhead:		\$2,394.76
Profit:		\$2,394.76
Replacement cost value:		\$29,371.59

**Hide Price Components if 0** will hide any of the Estimate Summary columns where all amounts are 0 for that column.

Estimate Summary

☐ Hide price components

☒ Hide price components if 0

Claim Totals					SELECT	
Estimate Summary						
	Materials	Labor	Equipment	Subtotal		
<a href="#">Exterior Estimate</a>	\$9,651.41	\$11,657.97	\$540.48	\$21,849.86		
<a href="#">Interior Estimate</a>	\$229.19	\$1,866.52	\$1.94	\$2,097.65		
Total	\$9,880.60	\$13,524.49	\$542.42	\$23,947.51		
				State:	\$576.88	
				County:	\$57.68	
				Total taxes:	\$634.56	
				Overhead:	\$2,394.76	
				Profit:	\$2,394.76	
				Replacement cost value:	\$29,371.59	

**Include Taxes and O&P** will include taxes and o&p into the Estimate Summary subtotals column calculations in place of separate Taxes, Overhead and Profit lines included in the Claim totals section below.

Estimate Summary

☐ Hide price components

☐ Hide price components if 0

☒ Include taxes and O&P

Claim Totals					SELECT
^ Estimate Summary	Materials	Labor	Equipment	Market Conditions	Subtotal with Taxes and O&P
<a href="#">Exterior Estimate</a>	\$9,651.41	\$11,657.97	\$540.48	\$0.00	\$26,841.79
<a href="#">Interior Estimate</a>	\$229.19	\$1,866.52	\$1.94	\$0.00	\$2,529.80
Total	\$9,880.60	\$13,524.49	\$542.42	\$0.00	\$29,371.59
					Total taxes: \$634.56
					Overhead: \$2,394.76
					Profit: \$2,394.76
					Replacement cost value: \$29,371.59

**Hide Separate Taxes** will hide the breakout for the taxes applied from different jurisdictions (ie County & State in the US or GST & PST in Canada), and only display one lump sum 'Total taxes' line.

**Totals**

☒ Hide separate taxes

Claim Totals					SELECT
^ Estimate Summary	Materials	Labor	Equipment	Market Conditions	Subtotal
<a href="#">Exterior Estimate</a>	\$9,651.41	\$11,657.97	\$540.48	\$0.00	\$21,849.86
<a href="#">Interior Estimate</a>	\$229.19	\$1,866.52	\$1.94	\$0.00	\$2,097.65
Total	\$9,880.60	\$13,524.49	\$542.42	\$0.00	\$23,947.51
					Total taxes: \$634.56
					Overhead: \$2,394.76
					Profit: \$2,394.76
					Replacement cost value: \$29,371.59

**Hide Coverage Summary** will hide the Coverage Summary section from view on the Claim Totals page.

A screenshot of the "Claim Totals" page. The page has a dark header with "Claim Totals" on the left and "SELECT ESTIMATES", "CONFIGURE DEDUCTIBLES", and a menu icon on the right. The main content area is white and contains a table of financial data. A red arrow points to the bottom of the table.

State:	\$576.88
County:	\$57.68
Total taxes:	\$634.56
Overhead:	\$2,394.76
Profit:	\$2,394.76
Replacement cost value:	\$29,371.59
Less Recoverable depreciation (including taxes):	\$(9,458.53)
Actual cash value:	\$19,913.06
Applied deductible:	\$(1,000.00)
Net actual cash value:	\$18,913.06
Amount payable if depreciation is recovered:	\$28,371.59
Additional amount payable if recovered:	\$9,458.53

5. Click **Apply** to apply the Options to the Claim Totals Page.

A screenshot of the "Options" dialog box. It has a title bar "Options" and three sections: "Estimate Summary", "Totals", and "Coverage Summary". Each section contains one or more toggle switches. At the bottom, there are "CANCEL" and "APPLY" buttons. A red box highlights the "APPLY" button, and a hand icon is shown clicking it.

Options

**Estimate Summary**

- ☐ Hide price components
- ☒ Hide price components if 0
- ☐ Include taxes and O&P

**Totals**

- ☒ Hide separate taxes

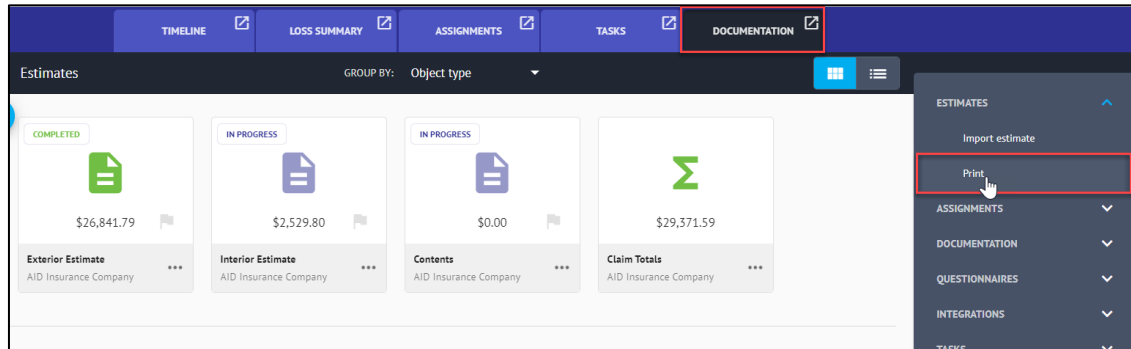
**Coverage Summary**

- ☒ Hide coverage summary

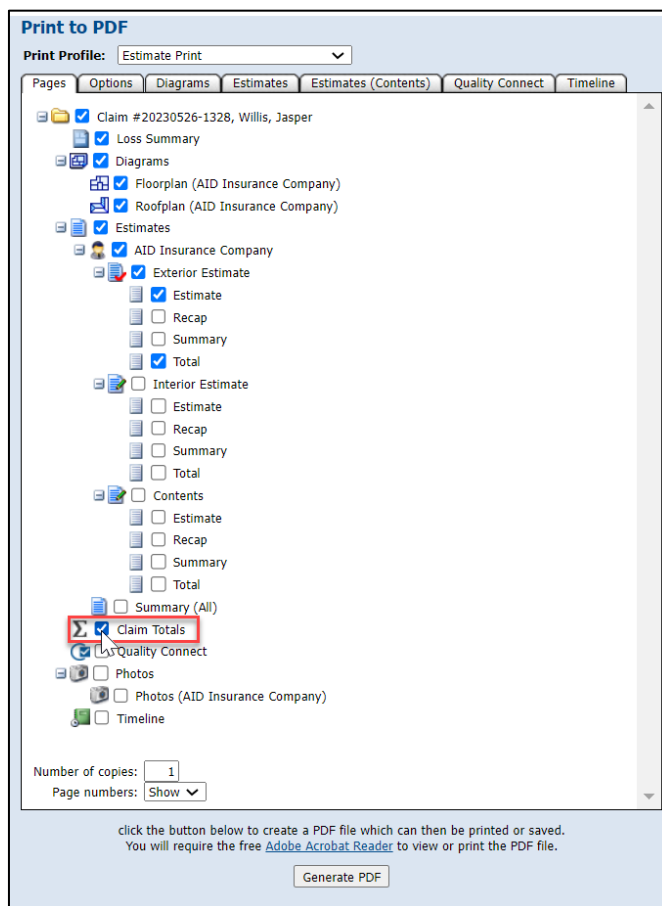
CANCEL APPLY

## Printing the Claim Totals Page with an Estimate

1. From the Documentation page, select **Print** from the Estimates section of the menu.



2. Check the box next to **Claim Totals** to include the Claim Totals Page with the printing package.



3. Select **Generate PDF** next to create a PDF that can be saved or printed.

☐ Summary (new)  
☒ Claim Totals  
☐ Quality Connect  
☐ Photos  
☐ Photos (AID Insurance Company)  
☐ Timeline

Number of copies:   
Page numbers:

click the button below to create a PDF file which can then be printed or saved.  
You will require the free [Adobe Acrobat Reader](#) to view or print the PDF file.

4. View the Claim Totals Page layout in the printing package.

ClaimPdfBytes.aspx 11 / 11 60%

**AID Insurance Company**  
1234 Main St.,  
Carpentersville, Kentucky 83456

**ESTIMATE SUMMARY**

Estimate Name	Materials	Labor	Equipment	Subtotal
Exterior Estimate	\$9,651.41	\$11,657.97	\$540.48	\$21,849.86
Interior Estimate	\$229.19	\$1,866.52	\$1.94	\$2,097.65
<b>Total</b>	<b>\$9,880.60</b>	<b>\$13,524.49</b>	<b>\$542.42</b>	<b>\$23,947.51</b>

Total taxes: \$634.56  
Overhead: \$2,394.76  
Profit: \$2,394.76

**Replacement cost value: \$29,371.59**

Less Recoverable depreciation (including taxes): \$(9,458.53)

**Actual cash value: \$19,913.06**

Applied deductible: \$(1,000.00)

**Net actual cash value: \$18,913.06**

**Amount payable if depreciation is recovered: \$28,371.59**

Additional amount payable if recovered: \$9,458.53

**COVERAGE SUMMARY**

	RC	Recoverable Depreciation	Applied Deductible	Net ACV	Payable If Recovered
<b>Structure</b> (limit: \$500,000.00)	<b>\$23,194.92</b>	<b>\$(7,286.32)</b>	<b>\$(1,000.00)</b>	<b>\$14,908.60</b>	<b>\$22,194.92</b>
Tree Removal (sublimit: \$1,000.00)	\$1,816.60	\$0.00	\$(816.60)	\$1,000.00	\$1,000.00
No Subcoverage	\$21,378.32	\$(7,286.32)	\$(183.40)	\$13,908.60	\$21,194.92
<b>Outbuildings</b> (limit: \$50,000.00)	<b>\$6,176.67</b>	<b>\$(2,172.21)</b>	<b>\$0.00</b>	<b>\$4,004.46</b>	<b>\$6,176.67</b>
	<b>\$29,371.59</b>	<b>\$(9,458.53)</b>	<b>\$(1,000.00)</b>	<b>\$18,913.06</b>	<b>\$28,371.59</b>



## About CoreLogic

CoreLogic is the leading provider of property insights and solutions, promotes a healthy housing market and thriving communities. Through its enhanced property data solutions, services and technologies, CoreLogic enables real estate professionals, financial institutions, insurance carriers, government agencies and other housing market participants to help millions of people find, buy and protect their homes. For more information, please visit [corelogic.com](https://corelogic.com).

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