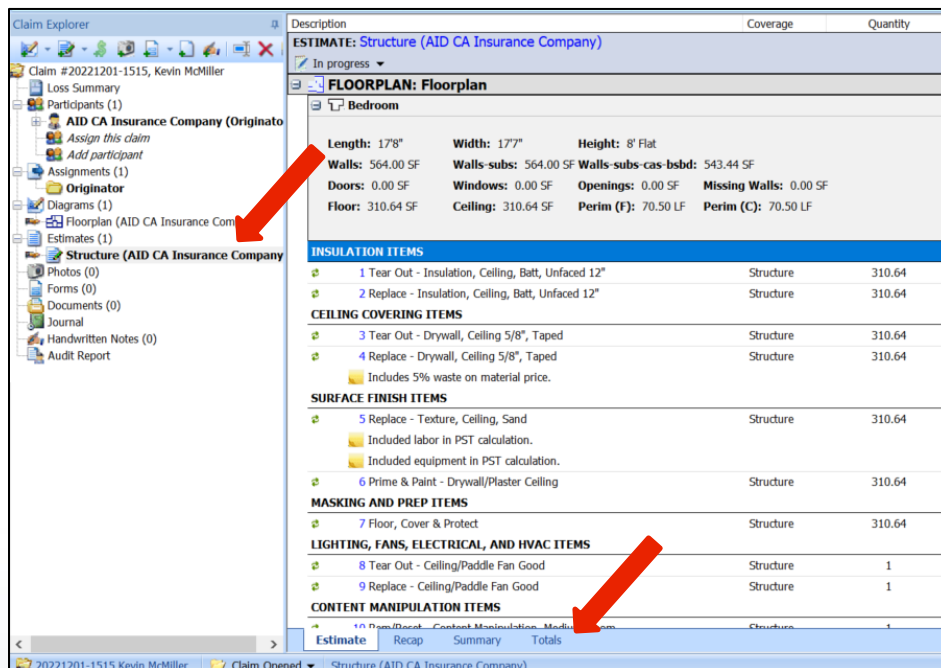


# Multiple Tax Tables & Repricing Estimates in Mobile Claims

## Repricing an Estimate to a Pre-Dec 4 2022 Database

### Step 1

Within a claim in Mobile Claims, navigate to the Estimate from the Claim Explorer and click to open. Next, click on the Totals tab at the bottom of the page to access the Totals page.



The screenshot displays the Mobile Claims software interface. On the left, the 'Claim Explorer' pane shows a tree view of the claim data. A red arrow points to the 'Structure (AID CA Insurance Company)' item under the 'Estimates (1)' folder. The main window shows the 'ESTIMATE: Structure (AID CA Insurance Company)' details. The 'FLOORPLAN: Floorplan' section is expanded, showing room details for the 'Bedroom'. Below this, various item categories are listed, including 'INSULATION ITEMS', 'CEILING COVERING ITEMS', 'SURFACE FINISH ITEMS', 'MASKING AND PREP ITEMS', 'LIGHTING, FANS, ELECTRICAL, AND HVAC ITEMS', and 'CONTENT MANIPULATION ITEMS'. At the bottom of the main window, a tab bar contains 'Estimate', 'Recap', 'Summary', and 'Totals'. A red arrow points to the 'Totals' tab.

Description	Coverage	Quantity
<b>ESTIMATE: Structure (AID CA Insurance Company)</b>		
In progress		
<b>FLOORPLAN: Floorplan</b>		
<b>Bedroom</b>		
Length: 17'8"	Width: 17'7"	Height: 8' Flat
Walls: 564.00 SF	Walls-sub: 564.00 SF	Walls-sub: cas-bsbd: 543.44 SF
Doors: 0.00 SF	Windows: 0.00 SF	Openings: 0.00 SF
Floor: 310.64 SF	Ceiling: 310.64 SF	Perim (F): 70.50 LF
		Perim (C): 70.50 LF
<b>INSULATION ITEMS</b>		
1 Tear Out - Insulation, Ceiling, Batt, Unfaced 12"	Structure	310.64
2 Replace - Insulation, Ceiling, Batt, Unfaced 12"	Structure	310.64
<b>CEILING COVERING ITEMS</b>		
3 Tear Out - Drywall, Ceiling 5/8", Taped	Structure	310.64
4 Replace - Drywall, Ceiling 5/8", Taped	Structure	310.64
Includes 5% waste on material price.		
<b>SURFACE FINISH ITEMS</b>		
5 Replace - Texture, Ceiling, Sand	Structure	310.64
Included labor in PST calculation.		
Included equipment in PST calculation.		
6 Prime & Paint - Drywall/Plaster Ceiling	Structure	310.64
<b>MASKING AND PREP ITEMS</b>		
7 Floor, Cover & Protect	Structure	310.64
<b>LIGHTING, FANS, ELECTRICAL, AND HVAC ITEMS</b>		
8 Tear Out - Ceiling/Paddle Fan Good	Structure	1
9 Replace - Ceiling/Paddle Fan Good	Structure	1
<b>CONTENT MANIPULATION ITEMS</b>		
10 Open/Close - Content Manipulation Medium	Structure	1
Estimate Recap Summary Totals		

## Step 2

From the Totals Page, click on the 'Configure Totals Page Layout' link at the top of the page to access the estimate properties in the Estimate Totals Page Layout screen.

ESTIMATE: Structure (AID CA Insurance Company) Claim #20221201-1

In progress ▼

[Configure Totals Page Layout](#)

Total Materials:  
Total Labor:  
Total Equipment:  
Total Market Conditions:  
**Subtotal:**

[Add 10.00% overhead:](#)  
[Add 10.00% profit:](#)  
**Subtotal:**

[GST 5.000%:](#)  
[PST 7.000% \(applies to materials and O&P, some items overridden\):](#)

**Replacement Cost Value:**

[Replacement Cost on Coverage Structure:](#)  
Less Recoverable Depreciation:  
**Net Actual Cash Value on Coverage Structure:**  
**Amount Payable on Coverage Structure:**

## Step 3

Click on the Pricing tab to access the pricing database settings for the estimate, and then click on the database link to open the database menu.

Estimate Totals Page Layout - Structure

Flat Deductible Coverages Depreciation Finalization  
General Pricing Discounts Minimum Charge

**Residential Structural**

Price using: [CoreLogic Data Driven CADAC - November 2022 \(Updated Dec 4th\) \(British Columbia\) \(Vancouver\)](#)

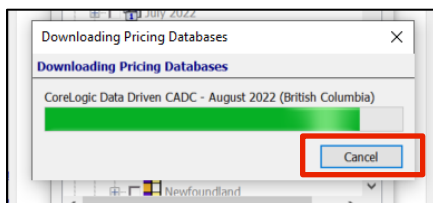
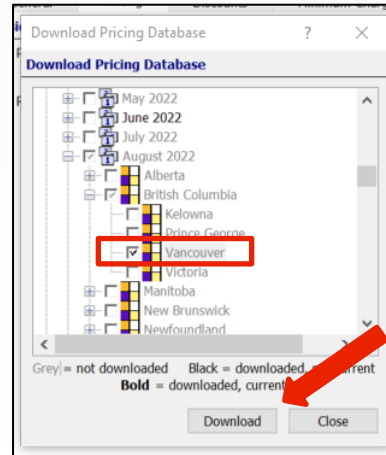
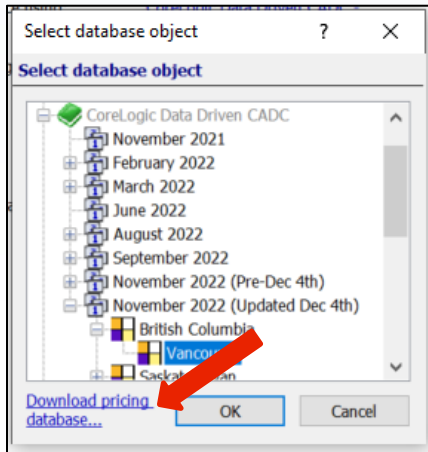
Regional modification factors

Materials:	0.00%
Labor:	0.00%
Equipment:	0.00%
Market conditions:	0.00%

OK Cancel

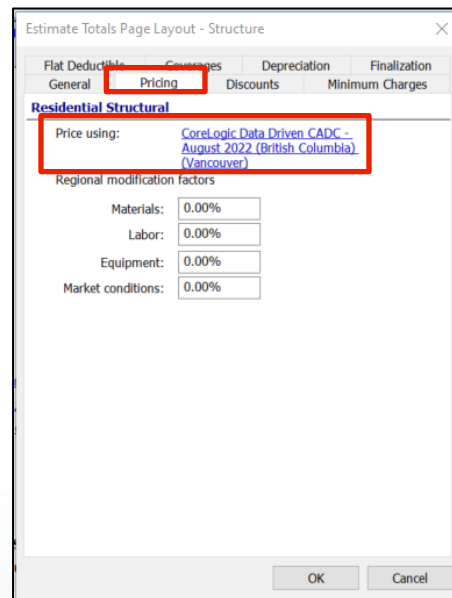
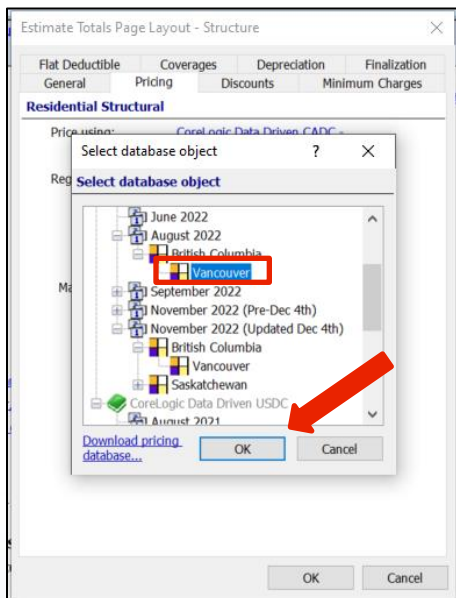
## Step 4

If the database that you require is not available in the list, click on the 'Download pricing database...' link to find the proper database and click Download. The Downloading Pricing Databases dialog box will appear showing the progress of the download. Only click Cancel if you wish to stop the download. It will close automatically when the download is complete.



## Step 5

Select the 'Pre-Dec 4 2022' database from the database list that is needed for the estimate and click 'OK' to apply it to the estimate. You will then see the database updated on the Pricing tab of the Estimate Totals Page Layout screen.



## Step 6

Next, navigate to the General tab on the Estimate Totals Page Layout screen to view the Overhead and Profit and Structure Sales Tax settings. Click on the Structure Sales Tax dropdown menu and select 'Legacy (prior to Dec 4 2022)' from the list of available tax tables. The settings will update in the chart below. Click 'OK' to apply the database and tax table changes to the estimate.

Estimate Totals Page Layout - Structure

Flat Deductible General Pricing Discounts Depreciation Finalization

**Overhead and Profit**

Overhead: 10.00%  
Profit: 5.00% ☐ Cumulative

**Structure Sales Tax** [Lookup taxes by address](#)

Structure (Residential default) Custom  
**Legacy (prior to Dec 4 2022)**  
Structure (Residential default)

☐ Cumulative Taxes

OK Cancel

Estimate Totals Page Layout - Structure

Flat Deductible General Pricing Discounts Depreciation Finalization

**Overhead and Profit**

Overhead: 10.00%  
Profit: 5.00% ☐ Cumulative

**Structure Sales Tax** [Lookup taxes by address](#)

Legacy (prior to Dec 4 2022)  
Uploaded: 11/12/2022 16:03

Name	Rate	Mat	Lab	Equ	M	Cond	O&P
<input checked="" type="checkbox"/> PST (mat)	7.000%	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> PST (lab & equ)	7.000%	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> GST	5.000%	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

☐ Cumulative Taxes

OK Cancel

## Repricing an Estimate to a Post-Dec 4 2022 Database

### Step 1

Within a claim in Mobile Claims, navigate to the Estimate from the Claim Explorer and click to open. Next, click on the Totals tab at the bottom of the page to access the Totals page.

The screenshot displays the Mobile Claims application interface. On the left, the 'Claim Explorer' shows a tree view of claim details for 'Claim #20221201-1515, Kevin McMiller'. The 'Estimates (1)' section is expanded, showing 'Structure (AID CA Insurance Company)'. A red arrow points to this item. The main area shows the 'ESTIMATE: Structure (AID CA Insurance Company)' page. It includes a 'Description' tab, a 'Coverage' tab, and a 'Quantity' tab. The 'Description' tab is active, showing details for 'FLOORPLAN: Floorplan' and 'Bedroom'. It lists dimensions (Length: 17'8", Width: 17'7", Height: 8' Flat) and various area calculations (Walls: 564.00 SF, Walls-sub: 564.00 SF, Walls-sub-cas-bsbd: 543.44 SF, etc.). Below this, there are sections for 'INSULATION ITEMS', 'CEILING COVERING ITEMS', 'SURFACE FINISH ITEMS', 'MASKING AND PREP ITEMS', 'LIGHTING, FANS, ELECTRICAL, AND HVAC ITEMS', and 'CONTENT MANIPULATION ITEMS'. Each item is listed with a description, coverage type, and quantity. A red arrow points to the 'Totals' tab in the bottom navigation bar.

### Step 2

From the Totals Page, click on the 'Configure Totals Page Layout' link at the top of the page to access the estimate properties in the Estimate Totals Page Layout screen.

The screenshot shows the 'ESTIMATE: Structure (AID CA Insurance Company)' Totals page. At the top, there is a 'Configure Totals Page Layout' link. Below this, the page displays various cost breakdowns and totals. A red arrow points to the 'Configure Totals Page Layout' link. The breakdowns include: Total Materials, Total Labor, Total Equipment, Total Market Conditions, Subtotal, Add 10.00% overhead, Add 5.00% profit, Subtotal, PST (mat) 7.000% (applies to materials and O&P, some items overridden), PST (lab & equ) 7.000% (applies to labor, equipment and O&P, some items overridden), GST 5.000% (applies to materials, labor, equipment and market conditions), Replacement Cost Value, Replacement Cost on Coverage Structure, Less Recoverable Depreciation, Net Actual Cash Value on Coverage Structure, Amount Payable on Coverage Structure, Recoverable Depreciation, Net Coverage Structure if Depreciation Is Recovered, and Amount Payable on Coverage Structure if Depreciation Is Recovered.

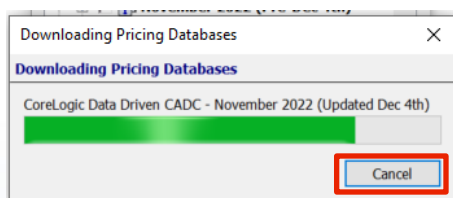
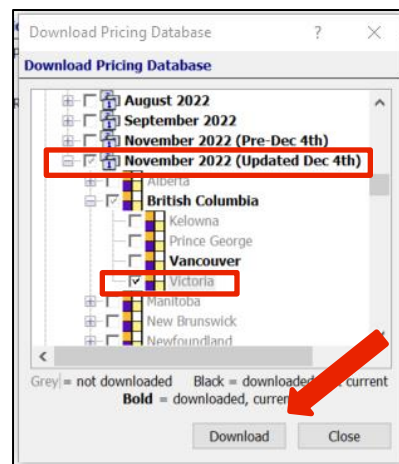
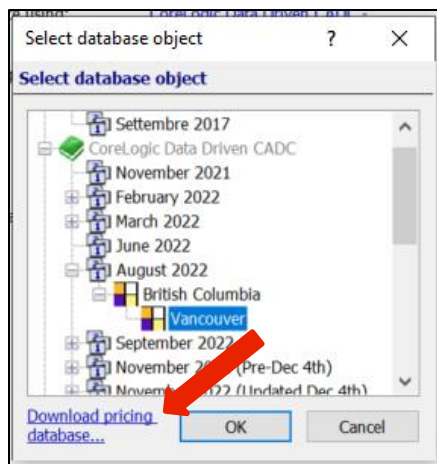
### Step 3

Click on the Pricing tab to access the pricing database settings for the estimate, and then click on the database link to open the database menu.



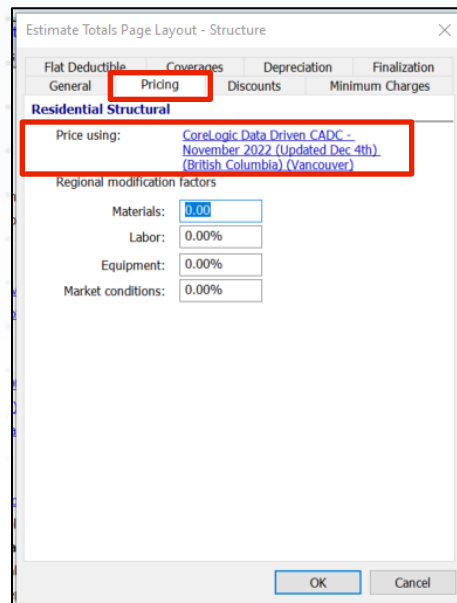
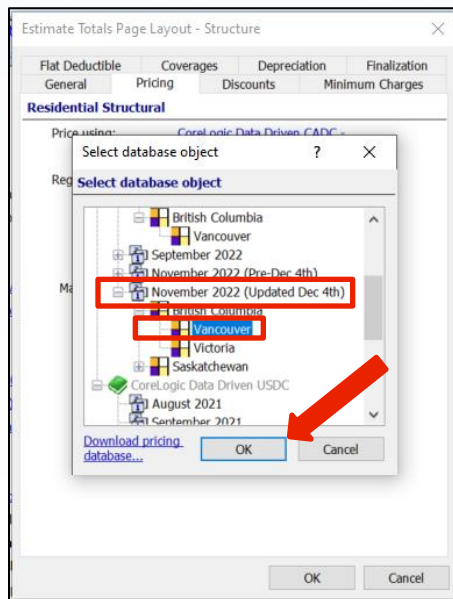
### Step 4

If the database that you require is not available in the list, click on the 'Download pricing database...' link to find the proper database and click Download. The Downloading Pricing Databases dialog box will appear showing the progress of the download. Only click Cancel if you wish to stop the download. It will close automatically when the download is complete.



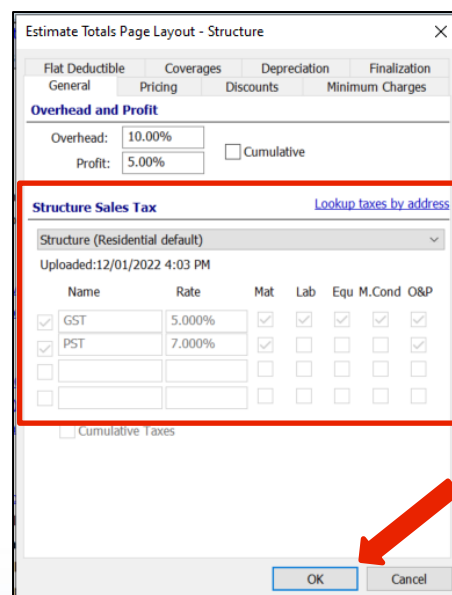
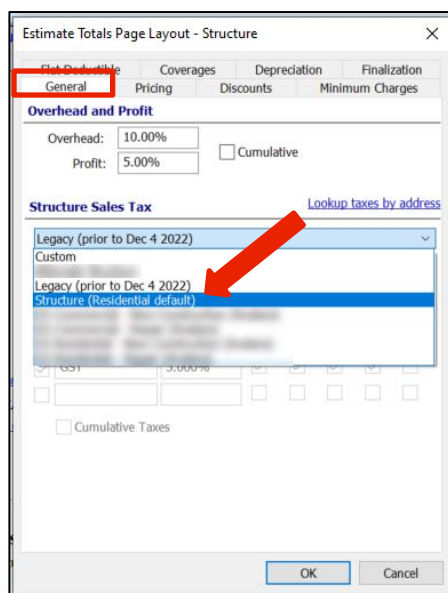
## Step 5

Select the 'Post-Dec 4 2022' database from the database list that is needed for the estimate and click 'OK' to apply it to the estimate. You will then see the database updated on the Pricing tab of the Estimate Totals Page Layout screen.



## Step 6

Next, navigate to the General tab on the Estimate Totals Page Layout screen to view the Overhead and Profit and Structure Sales Tax settings. Click on the Structure Sales Tax dropdown menu and select 'Structure (Residential Default)' from the list of available tax tables. The settings will update in the chart below the dropdown. Click 'OK' to apply the database and tax table changes to the estimate.



*Disclaimer: This job aid was created using a demo insurance company with generic settings. Please refer to your specific carrier guidelines for proper claim and estimate settings.*