



Job Aid

Estimate Items Multi-Select in Mobile Claims

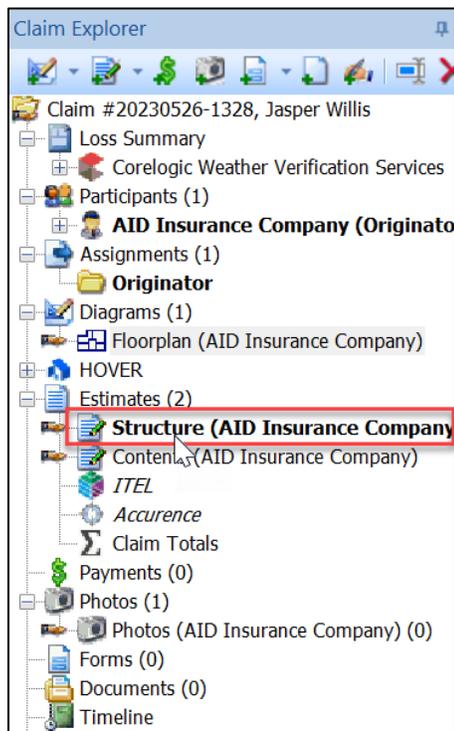
Issue 1
May 26th, 2023

How to Select Multiple Items in an Estimate

This job aid will guide you through the steps to select multiple items when viewing an Estimate in Mobile Claims.

Note: This document was created using a demo insurance company with generic settings. Keep in mind that your screens may appear slightly different. Please refer to your specific carrier guidelines for proper claim and estimate settings.

1. From the Claim Explorer, navigate to an **Estimate**.



2. Within the estimate, multiple items can be selected at various levels. Click the checkbox next to the **Diagram Object** (ie Floorplan, Roofplan, Exterior Plan) to select all items for that Diagram Object.

Description	Coverage	Quantity	Unit Price	Per	Total Taxes	RC	Age/Life	Depreciation	ACV
ESTIMATE: Structure (AID Insurance Company) Claim #20230526-1328, Jasper Willis									
In progress									
<input checked="" type="checkbox"/> FLOORPLAN: Floorplan									
<input checked="" type="checkbox"/> Master Bedroom									
Length: 24'6" Width: 22' Height: 8' Flat Walls: 744.00 SF Walls-subs: 744.00 SF Walls-subs-cas-bsbd: 716.86 SF Doors: 0.00 SF Windows: 0.00 SF Openings: 0.00 SF Missing Walls: 0.00 SF Floor: 539.00 SF Ceiling: 539.00 SF Perim (F): 93.00 LF Perim (C): 93.00 LF									
INSULATION ITEMS									
<input checked="" type="checkbox"/>	Insulation, Ceiling, Batt, Faced 12" Structure - Tear Out	539.00	\$0.31	SF	\$0.00	\$167.09	10/100	\$16.71	\$150.38
<input checked="" type="checkbox"/>	Insulation, Ceiling, Batt, Faced 12" Structure - Replace	539.00	\$2.35	SF	\$0.00	\$1,266.65	10/100	\$126.67	\$1,139.98
CEILING COVERING ITEMS									
<input checked="" type="checkbox"/>	Drywall, Ceiling 5/8", Taped - Tear Out	539.00	\$0.33	SF	\$0.00	\$177.87	10/75	\$23.71	\$154.16
<input checked="" type="checkbox"/>	Drywall, Ceiling 5/8", Taped - R... Structure	565.95	\$2.81	SF	\$0.00	\$1,590.32	10/75	\$211.99	\$1,378.33
Includes 5% waste on quantity.									
SURFACE FINISH ITEMS									
<input checked="" type="checkbox"/>	Texture, Ceiling, Knockdown - R... Structure	539.00	\$0.63	SF	\$0.00	\$339.57	10/25	\$135.83	\$203.74
<input checked="" type="checkbox"/>	Drywall/Plaster Ceiling - Prime ... Structure	539.00	\$1.34	SF	\$0.00	\$722.26	10/12	\$541.70	\$180.56
MASKING AND PREP ITEMS									

Click the checkbox next to the **Room** or **Area** to select all items within that specific room/area.

Description	Coverage	Quantity	Unit Price	Per	Total Taxes	RC	Age/Life	Depreciation	ACV
ESTIMATE: Structure (AID Insurance Company) Claim #20230526-1328, Jasper Willis									
In progress									
<input checked="" type="checkbox"/> FLOORPLAN: Floorplan									
<input checked="" type="checkbox"/> Master Bedroom									
Length: 24'6" Width: 22' Height: 8' Flat Walls: 744.00 SF Walls-subs: 744.00 SF Walls-subs-cas-bsbd: 716.86 SF Doors: 0.00 SF Windows: 0.00 SF Openings: 0.00 SF Missing Walls: 0.00 SF Floor: 539.00 SF Ceiling: 539.00 SF Perim (F): 93.00 LF Perim (C): 93.00 LF									
INSULATION ITEMS									
<input checked="" type="checkbox"/>	Insulation, Ceiling, Batt, Faced 12" Structure - Tear Out	539.00	\$0.31	SF	\$0.00	\$167.09	10/100	\$16.71	\$150.38
<input checked="" type="checkbox"/>	Insulation, Ceiling, Batt, Faced 12" Structure - Replace	539.00	\$2.35	SF	\$0.00	\$1,266.65	10/100	\$126.67	\$1,139.98
CEILING COVERING ITEMS									
<input checked="" type="checkbox"/>	Drywall, Ceiling 5/8", Taped - Tear Out	539.00	\$0.33	SF	\$0.00	\$177.87	10/75	\$23.71	\$154.16
<input checked="" type="checkbox"/>	Drywall, Ceiling 5/8", Taped - R... Structure	565.95	\$2.81	SF	\$0.00	\$1,590.32	10/75	\$211.99	\$1,378.33
Includes 5% waste on quantity.									
SURFACE FINISH ITEMS									
<input checked="" type="checkbox"/>	Texture, Ceiling, Knockdown - R... Structure	539.00	\$0.63	SF	\$0.00	\$339.57	10/25	\$135.83	\$203.74
<input checked="" type="checkbox"/>	Drywall/Plaster Ceiling - Prime ... Structure	539.00	\$1.34	SF	\$0.00	\$722.26	10/12	\$541.70	\$180.56
MASKING AND PREP ITEMS									

Check the box next to individual **Titles** and **Line Items** to select multiple items across the estimate.

Description	Coverage	Quantity	Unit Price	Per	Total Taxes	RC	Age/Life	Depreciation	ACV
Master Bedroom Length: 24'6" Width: 22' Height: 8' Flat Walls: 744.00 SF Walls-sub: 744.00 SF Walls-sub-cas-bsbd: 716.86 SF Doors: 0.00 SF Windows: 0.00 SF Openings: 0.00 SF Missing Walls: 0.00 SF Floor: 539.00 SF Ceiling: 539.00 SF Perim (F): 93.00 LF Perim (C): 93.00 LF									
INSULATION ITEMS									
<input checked="" type="checkbox"/> Insulation, Ceiling, Batt, Faced 12" Structure - Tear Out		539.00	\$0.31	SF	\$0.00	\$167.09	10/100	\$16.71	\$150.38
<input checked="" type="checkbox"/> 2 Insulation, Ceiling, Batt, Faced 12" Structure - Replace		539.00	\$2.35	SF	\$0.00	\$1,266.65	10/100	\$126.67	\$1,139.98
CEILING COVERING ITEMS									
<input checked="" type="checkbox"/> Drywall, Ceiling 5/8", Taped - Tear Out	Structure	539.00	\$0.33	SF	\$0.00	\$177.87	10/75	\$23.71	\$154.16
<input checked="" type="checkbox"/> Drywall, Ceiling 5/8", Taped - R...	Structure	565.95	\$2.81	SF	\$0.00	\$1,590.32	10/75	\$211.99	\$1,378.33
Includes 5% waste on quantity.									
SURFACE FINISH ITEMS									
<input checked="" type="checkbox"/> Texture, Ceiling, Knockdown - R...	Structure	539.00	\$0.63	SF	\$0.00	\$339.57	10/25	\$135.83	\$203.74
<input checked="" type="checkbox"/> 6 Drywall/Plaster Ceiling - Prime ...	Structure	539.00	\$1.34	SF	\$0.00	\$722.26	10/12	\$541.70	\$180.56
MASKING AND PREP ITEMS									
<input checked="" type="checkbox"/> Floor, Cover & Protect	Structure	539.00	\$0.20	SF	\$0.00	\$107.80	10/0	\$0.00	\$107.80
LIGHTING, FANS, ELECTRICAL, AND HVAC ITEMS									
<input checked="" type="checkbox"/> 8 Trim Kit, Recessed Light - Rem/...	Structure	4	\$10.64	EA	\$0.00	\$42.56	10/25	\$17.02	\$25.54

Note: Selecting the box next to a Title within the estimate will not automatically select all the checkboxes of the items within that Title's category.

- Complete the bulk edits necessary at this time. Right-click on any of the items to be presented with available action items (edit, cut, copy, delete, etc).

Description	Coverage	Quantity	Unit Price	Per	Total Taxes	RC	Age/Life	Depreciation	ACV
Master Bedroom Length: 24'6" Width: 22' Height: 8' Flat Walls: 744.00 SF Walls-sub: 744.00 SF Walls-sub-cas-bsbd: 716.86 SF Doors: 0.00 SF Windows: 0.00 SF Openings: 0.00 SF Missing Walls: 0.00 SF Floor: 539.00 SF Ceiling: 539.00 SF Perim (F): 93.00 LF Perim (C): 93.00 LF									
INSULATION ITEMS									
<input checked="" type="checkbox"/> Insulation, Ceiling, Batt, Faced 12" Structure - Tear Out		539.00	\$0.31	SF	\$0.00	\$167.09	10/100	\$16.71	\$150.38
<input checked="" type="checkbox"/> 2 Insulation, Ceiling, Batt, Faced 12" Structure - Replace		539.00	\$2.35	SF	\$0.00	\$1,266.65	10/100	\$126.67	\$1,139.98
CEILING COVERING ITEMS									
<input checked="" type="checkbox"/> Drywall, Ceiling 5/8", Taped - Tear Out	Structure	539.00	\$0.33	SF	\$0.00	\$177.87	10/75	\$23.71	\$154.16
<input checked="" type="checkbox"/> Drywall, Ceiling 5/8", Taped - R...	Structure	565.95	\$2.81	SF	\$0.00	\$1,590.32	10/75	\$211.99	\$1,378.33
Includes 5% waste on quantity.									
SURFACE FINISH ITEMS									
<input checked="" type="checkbox"/> Texture, Ceiling, Knockdown - R...	Structure	539.00	\$0.63	SF	\$0.00	\$339.57	10/25	\$135.83	\$203.74
<input checked="" type="checkbox"/> 6 Drywall/Plaster Ceiling - Prime ...	Structure	539.00	\$1.34	SF	\$0.00	\$722.26	10/12	\$541.70	\$180.56
MASKING AND PREP ITEMS									
<input checked="" type="checkbox"/> Floor, Cover & Protect	Structure	539.00	\$0.20	SF	\$0.00	\$107.80	10/0	\$0.00	\$107.80
LIGHTING, FANS, ELECTRICAL, AND HVAC ITEMS									
<input checked="" type="checkbox"/> 8 Trim Kit, Recessed Light - Rem/...	Structure	4	\$10.64	EA	\$0.00	\$42.56	10/25	\$17.02	\$25.54

Note: The dropdown menu will change and present different options depending on what items are multi-selected and if they are similar types of items (ie, line items, notes, titles, etc).

Select an available action item from the Ribbon.



Note: Buttons available to the user when line items are multi-selected will present brighter. The ones that are unavailable will be faded.

Complete bulk edits to line-item properties using in-line editing.

Description	Coverage	Quantity	Unit Price	Per	Total Taxes	RC	Age/Life	Depreciation	ACV
Master Bedroom									
Length: 24'6"			Width: 22'			Height: 8' Flat			
Walls: 744.00 SF			Walls-sub: 744.00 SF			Walls-sub-cas-bsbd: 716.86 SF			
Doors: 0.00 SF			Windows: 0.00 SF			Openings: 0.00 SF Missing Walls: 0.00 SF			
Floor: 539.00 SF			Ceiling: 539.00 SF			Perim (F): 93.00 LF Perim (C): 93.00 LF			
INSULATION ITEMS									
1	Insulation, Ceiling, Batt, Faced 12" Structure - Tear Out	539.00	\$0.31	SF	\$0.00	\$167.09	10/00	\$16.71	\$150.38
2	Insulation, Ceiling, Batt, Faced 12" Structure - Replace	539.00	\$2.35	SF	\$0.00	\$1,266.65	10/100	\$126.67	\$1,139.98
CEILING COVERING ITEMS									
1	Drywall, Ceiling 5/8", Taped - Tear Out	539.00	\$0.33	SF	\$0.00	\$177.87	10/75	\$23.71	\$154.16
1	Drywall, Ceiling 5/8", Taped - R... Structure Includes 5% waste on quantity.	565.95	\$2.81	SF	\$0.00	\$1,590.32	10/75	\$211.99	\$1,378.33
SURFACE FINISH ITEMS									
1	Texture, Ceiling, Knockdown - R...	539.00	\$0.63	SF	\$0.00	\$339.57	10/25	\$135.83	\$203.74
6	Drywall/Plaster Ceiling - Prime ...	539.00	\$1.34	SF	\$0.00	\$722.26	10/12	\$541.70	\$180.56
MASKING AND PREP ITEMS									
1	Floor, Cover & Protect	539.00	\$0.20	SF	\$0.00	\$107.80	10/0	\$0.00	\$107.80
LIGHTING, FANS, ELECTRICAL, AND HVAC ITEMS									
8	Trim Kit, Recessed Light - Rem/...	4	\$10.64	EA	\$0.00	\$42.56	10/25	\$17.02	\$25.54

4. Edits made to the properties of items while multi-selected will reflect on all items that were selected at the time of the change.

Description	Coverage	Quantity	Unit Price	Per	Total Taxes	RC	Age/Life	Depreciation	ACV
Master Bedroom									
Length: 24'6"			Width: 22'			Height: 8' Flat			
Walls: 744.00 SF			Walls-sub: 744.00 SF			Walls-sub-cas-bsbd: 716.86 SF			
Doors: 0.00 SF			Windows: 0.00 SF			Openings: 0.00 SF Missing Walls: 0.00 SF			
Floor: 539.00 SF			Ceiling: 539.00 SF			Perim (F): 93.00 LF Perim (C): 93.00 LF			
INSULATION ITEMS									
1	Insulation, Ceiling, Batt, Faced 12" Structure - Tear Out	539.00	\$0.31	SF	\$0.00	\$167.09	7/100	\$11.70	\$155.39
2	Insulation, Ceiling, Batt, Faced 12" Structure - Replace	539.00	\$2.35	SF	\$0.00	\$1,266.65	10/100	\$126.67	\$1,139.98
CEILING COVERING ITEMS									
1	Drywall, Ceiling 5/8", Taped - Tear Out	539.00	\$0.33	SF	\$0.00	\$177.87	7/75	\$16.60	\$161.27
1	Drywall, Ceiling 5/8", Taped - Replace Includes 5% waste on quantity.	565.95	\$2.81	SF	\$0.00	\$1,590.32	7/75	\$148.38	\$1,441.94
SURFACE FINISH ITEMS									
1	Texture, Ceiling, Knockdown - Replace	539.00	\$0.63	SF	\$0.00	\$339.57	7/25	\$95.08	\$244.49
6	Drywall/Plaster Ceiling - Prime & Paint	539.00	\$1.34	SF	\$0.00	\$722.26	10/12	\$541.70	\$180.56
MASKING AND PREP ITEMS									



About CoreLogic

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