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## Job Aid

Bulk Order EagleView Reports - Claims Connect

Issue 1 August 9, 2023

## **Bulk Ordering EagleView Reports**

This job aid will guide a User through the steps to place a batch order of EagleView Reports for claims in Claims Connect.

- **Note:** This document was created using a demo insurance company with generic settings. Keep in mind that your screens may appear slightly different. Please refer to your specific carrier guidelines for proper claim and estimate settings.
- 1. Apply a **New Search** or a **Saved Search** to the Claim list to filter the results to applicable claims requiring an EagleView Report.



**Note:** Common Search criteria for bulk ordering EagleView reports may be related to loss location (city, state, postal code), claim creation date, date of loss, CAT number, type of loss or a combination of the above.

- 2. With the Claim list filtered, select the claims requiring an EagleView Report Order by:
  - Clicking the box in the Column header row to select all claims.

	۹	Quick search		CLAIMS ASS	IGNMENTS ESTIMATES	TASKS	φρ	⑦ ₽	l Daniel	7.1.0.28 · Tes Murphy 💙
My Claims		CAT 4567						мори	FY SEARCH CREATE CLA	ім •••
All Active Claims	<	Ģ. ·	Laim Status	↑ Claim Number	Insured	Date of Loss	CAT Number		Age from Date of Lo	\$
Recent Claims		Ŭ ¢	laim opened	20230717-0243	Wells, Holly	07/15/2023 12:00 AM	4567		4 days	
Flagged Claims			laim opened	20230717-0244	Sprat, Jack	07/15/2023 12:00 AM	4567		4 days	··· ··
NEW SEARCH			laim opened	20230717-1125	Bittings, Bob	07/15/2023 12:00 AM	4567		4 days	<b>H</b>
			laim opened	20230717-1128	King, Carl	07/15/2023 12:00 AM	4567		4 days	
MY SEARCHES (1)	^		laim opened	20230718-0245	McCarthy, Kelly	07/15/2023 12:00 AM	4567		4 days	
CAT 4567			lalm opened	20230718-1221	Jansen, Donna	07/15/2023 12:00 AM	4567		4 days	
			laim opened	20230718-222	Kringle, Nick	07/15/2023 12:00 AM	4567		4 days	
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• Clicking the boxes within the individual Claim rows to select specific claims.

	م	Quick search		CLAIMS AS	SIGNMENTS ESTIMATES	TASKS	<b>4</b> 🗆	(?) EN	Daniel M	lurphy 💙
My Claims		CAT 456	7					MODIFY	SEARCH CREATE CLAIN	• •••
All Active Claims	<		Claim Status	↑ Claim Number	Insured	Date of Loss	CAT Number		Age from Date of Lo:	\$
Recent Claims			Claim opened	20230717-0243	Wells, Holly	07/15/2023 12:00 AM	4567		4 days	
Flagged Claims			Claim opened	20230717-0244	Sprat, Jack	07/15/2023 12:00 AM	4567		4 days	
NEW SEARCH		F.	Claim opened	20230717-1125	Bittings, Bob	07/15/2023 12:00 AM	4567		4 days	
			Claim opened	20230717-1128	King, Carl	07/15/2023 12:00 AM	4567		4 days	
MY SEARCHES (1)	î		Claim opened	20230718-0245	McCarthy, Kelly	07/15/2023 12:00 AM	4567		4 days	
CAI 4567			Claim opened	20230718-1221	Jansen, Donna	07/15/2023 12:00 AM	4567		4 days	
			Claim opened	20230718-222	Kringle, Nick	07/15/2023 12:00 AM	4567		4 days	
							R	ows per page:	.0 ▼ 1-7 of 7 <	>

3. With the desired Claims selected, navigate to the blue Claim Selection Bar and click the **Ellipsis**.

× 71	tems selected					ASSIGN CHANGE STATUS	
	Claim Status	↑ Claim Number	Insured	Date of Loss	CAT Number	Age from Date of Lo:	\$
<u>~</u>	Claim opened	20230717-0243	Wells, Holly	07/15/2023 12:00 AM	4567	4 days	
	Claim opened	20230717-0244	Sprat, Jack	07/15/2023 12:00 AM	4567	4 days	
	Claim opened	20230717-1125	Billings, Bob	07/15/2023 12:00 AM	4567	4 days	
	Claim opened	20230717-1128	King, Carl	07/15/2023 12:00 AM	4567	4 days	•••
	Claim opened	20230718-0245	McCarthy, Kelly	07/15/2023 12:00 AM	4567	4 days	
<ul> <li>Image: A start of the start of</li></ul>	Claim opened	20230718-1221	Jansen, Donna	07/15/2023 12:00 AM	4567	4 days	
<u>~</u>	Claim opened	20230718-222	Kringle, Nick	07/15/2023 12:00 AM	4567	4 days	•••
					Rows per page:	10 🔻 1-7 of 7 <	>

4. From the dropdown menu, select **Order EagleView**.

ASSIGN	CHANGE STATUS
Age from	Participate
4 days	Add participant
4 days	Stop participating
4 days	Add flag
4 days	Clear flag
4 days	Plot on map
4 days	Open in new tab
4 days	Order EagleView
10 🔻 1	L-7 of 7 < >

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- - 5. When the **Order EagleView reports** dialog presents, from the dropdown menus, select the following:
    - Type of Product
    - Delivery Speed
    - Add-on (if applicable)

Product		
Claims Ready	- Residential	
Delivery		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
RegularDelive	ery	
Add-on		

- **Note:** The Product options available to a User will depend entirely on the Company's configured EagleView Integration settings which are determined by the Company's contract with EagleView. The Delivery and Add-on options available will vary depending on the Product selected.
- 6. Click **Order** to initiate the batch order. Click **Cancel** to end the process.

Order EagleView r	eports for <b>7</b> claims?
Product Claims Ready - Residential	
Delivery RegularDelivery	•
Add-on	Ŧ
	CANCEL ORDER



 The batch order confirmation dialog will present displaying the type of product, delivery selection and add-on, if applicable, being ordered for the number of selected reports. Click **Order** to proceed, or **Cancel** to end the process.



8. The batch operation progress indicator will display in the bottom right of the screen confirming that the order request is processing.

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My Claims		CAT 456	57							MODIFY	SEARCH CREATE C	LAIM	
All Active Claims	<		Claim Status	↑ Claim Number	Ins	ured	Date of Loss	CAT Numb	er		Age from Date of Lo		۰
Recent Claims			Claim opened	20230717-0243	We	ells, Holly	07/15/2023 12:00 AM	4567			5 days	${}^{p}$	
Flagged Claims			Claim opened	20230717-0244	Sp	rat, Jack	07/15/2023 12:00 AM	4567			5 days	P	
NEW SEARCH			Claim opened	20230717-1125	Bil	lings, Bob	07/15/2023 12:00 AM	4567			5 days	p.	
			Claim opened	20230717-1128	Ki	ng, Carl	07/15/2023 12:00 AM	4567			5 days	${}^{p}$	
MY SEARCHES (1)	î		Claim opened	20230718-0245	Ma	Carthy, Kelly	07/15/2023 12:00 AM	4567			5 days	$_{\mathrm{P}}$	
CAI 4567			Claim opened	20230718-1221	Jar	nsen, Donna	07/15/2023 12:00 AM	4567			5 days	$_{\mathrm{P}}$	
			Claim opened	20230718-222	Kr	Ingle, Nick	07/15/2023 12:00 AM	4567			5 days	[0]	
									Rows per	page: 1	0 🔻 1-7 of 7	<	>
									*	1 update 1 operation	unsuccessful completed		~
										COMPLETE Order E 1 EagleV	D agleView (7) iew report can't be ordere		DISMISS
© 2023 Symbility Solutions Inc.													

9. Click on the operation link in the progress indicator to view details on the batch operation.

1 update unsuccessful 1 operation completed	~
COMPLETED Order EagleView (7) 1 EagleView mport can't be ordered	DISMISS



10. All claim numbers listed in the window are hyperlinks to the claim. If an error occurred on a particular claim, click on the claim number to be taken to the claim to correct the issue. If all orders were successful, click **Close** to exit the window.

Order EagleView - Completed (7)						
The following EagleView re	eport can't be ordered:					
• <u>20230718-222</u>	EagleView can't be ordered for this claim because of incomplete loss address information.					
The following 6 EagleView	reports have been ordered:					
• 20230717-0243						
• 20230717-0244						
• 20230717-1125						
• 20230717-1128						
• 20230718-0245						
• 20230718-1221						
	CLOSE					

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#### About CoreLogic

CoreLogic is the leading provider of property insights and solutions, promotes a healthy housing market and thriving communities. Through its enhanced property data solutions, services and technologies, CoreLogic enables real estate professionals, financial institutions, insurance carriers, government agencies and other housing market participants to help millions of people find, buy and protect their homes. For more information, please visit corelogic.com.

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